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September 8, 2011

VIA HAND DELIVERY

Hon. William H. Pauley
United States District Court for the
Southern District of New York
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street
New York, New York 10007-1312

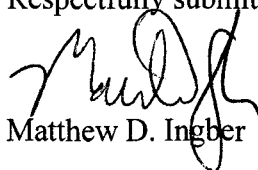
Re: *The Bank of New York Mellon et al. v. Walnut
Place LLC et al.* (11-cv-5988(WHP))

RECEIVED
SEP 8 2011
CHAMBERS OF
WILLIAM H. PAULEY
U.S.D.J.

Dear Judge Pauley:

We represent Petitioner The Bank of New York Mellon ("BNYM"). Yesterday, we wrote to Your Honor concerning six pending motions to intervene. This letter is in response to a separate pre-motion letter filed by Liberty View LLC and other Certificateholders who propose to intervene as respondents. Consistent with its position on all other Certificateholder motions to intervene, BNYM does not oppose the Liberty View motion, but, as noted in yesterday's letter, BNYM believes that a decision on the motion to remand should precede decisions on other motions.


Respectfully submitted,


Matthew D. Ingber

cc: All counsel who have registered for ECF notice in the S.D.N.Y. case
All counsel who have appeared in the state proceeding

Because Bank of New York Mellon does not object the motion to intervene by Liberty View LLC and related entities is granted. Liberty View is directed to coordinate with the other certificate holders regarding any briefing on Bank of New York Mellon's motion to remand.

SO ORDERED:


WILLIAM H. PAULEY III U.S.D.J.
9/15/11